



Dealer Tire Family of Companies provides the following resources to help you to navigate through retirement planning!

Medicare Resources	
<p>Aetna Medicare Transition Services (free) can assist you through the confusing Medicare process, and at no cost to you. Call the VIP line and a specialist will be more than happy to assist you through the Medicare process.</p>	<p>Call: 888-970-0190 Web: dtfamilybenefits.com/medicare</p>
<p>Other Medicare Resources (free)</p> <ul style="list-style-type: none"> • Get help to decide if you should get Medicare Parts A & B when you become eligible, and while you are still working • 2023 Medicare Handbook • You can also speak with a Medicare specialist to help with your questions • Spouse: If your spouse is covered on your employer health insurance and they become eligible for Medicare, they may want to enroll only in premium-free Medicare Part A until you retire, or your employer coverage ends. Part B—along with its premium—can be added later without penalty during a Special Enrollment Period as long as your employer provides creditable coverage. DTFOC provides creditable coverage. 	<p>Call: 800-633-4227 Web: medicare.gov</p>
Fidelity Resources – available to our 401(k) Plan participants	
<p>Fidelity Planning & Guidance Center (free) is available via NetBenefits as well as through advice conversations with a planning consultant. Login to NetBenefits to schedule an appointment by selecting “Plan & Learn” at the top, then select “Get answers to your financial questions” under Learn.</p> <ul style="list-style-type: none"> • Planning & Guidance Center flyer 	<p>Call: 800-420-2363 Web: 401k.com</p>
<p>Fidelity Investor Centers (free) offers in-person or virtual conversation with an Investor Center Advisor</p> <ul style="list-style-type: none"> • Select an Advisor and Schedule an Appointment at an Investor Center 	
<p>Fidelity Personalized Planning & Advice (PP&A) (fee-based) – this is a fee based managed account solution and provide you with a personalized investment strategy designed to help you manage your retirement goals.</p> <ul style="list-style-type: none"> • Login to NetBenefits and select the “Plan & Learn” and then selecting “View personalized investment advice” under Advisory Services. 	<p>Call: 866-811-6041 Web: 401k.com</p>
Other Financial Planning Resources	
<p>CBIZ Retirement Planning (free) - Dealer Tire has partnered with CBIZ Investment Advisory Solutions (CBIZ IAS) to assist retirement plan participants with their investments relating to their retirement plans. CBIZ offers access to the <i>Retirement Matters</i> newsletter and Investment Advisor Representatives that can assist you. These CBIZ IAS professionals can provide point-in-time investment advice and answer your investment questions to help you meet your goals for retirement.</p> <ul style="list-style-type: none"> • Retirement Matters Newsletter and Wellness Webinars - access current and past editions of the newsletter or on-demand wellness webinars from our partners at CBIZ at any time, including articles, videos, and other valuable content • Schedule a virtual consultation (or phone call) - access a CBIZ IAS Investment Advisor Representative to ask investment questions or receive point-in-time investment advice 	<p>Call: 866-CBIZ-FIT Email: fit@cbiz.com</p>