

Fidelity Investor Centers

Local, face-to-face support to help employees address comprehensive financial needs.



•What's Included

Investment and planning capabilities

- For employees seeking a more comprehensive approach to planning¹
- Suite of services:
 - Investment strategy
 - Retirement income planning
 - Income and asset protection
 - Family assistance

Nationwide network

- More than 200 centers
- Licensed professionals available by appointment

•Key Benefits

Assistance with unique and complex needs

- A consultative approach to addressing unique and complex financial needs
- Representatives leverage online planning programs and educational seminars to build and manage individual plans
- Dedicated relationship support for long-term planning¹

Find your local investor center



¹Investor Center products and services are offered beyond those of your employer-sponsored retirement plan.

• Minimum in investable assets is required.

Investing involves risk, including risk of loss.

1. Optional investment management services provided for a fee through Fidelity Personal and Workplace Advisors LLC (FPWA), a registered investment adviser and a Fidelity Investments company. Discretionary portfolio management provided by Strategic Advisers LLC, a registered investment adviser. **These services are provided for a fee.**

Brokerage services provided by Fidelity Brokerage Services LLC (FBS), and custodial and related services provided by National Financial Services LLC (NFS), each a member NYSE and SIPC. FPWA, Strategic Advisers, FPTC, FBS, and NFS are Fidelity Investments companies.

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